

Annexure-1

Name of the Corporate Debtor: Prothom Industries India Pvt. Ltd.

Date of Commencement of Liquidation: 06/11/2020

List of Creditors as on: 02/09/2021

List of Secured Financial Creditors

(Amount in Rs.)

Sr. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount covered by guarantee	% share in total amount of claims admitted	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/No)	Details of Security Interest								
1	RBL BANK LIMITED	12/16/2020	227055333.8	227055333.8	Secured	230000000	Yes	<p>Exclusive Charge by way of hypothecation on the entire Current Assets and cash flows of the company both present and future.</p> <p>Exclusive Charge by way of hypothecation on the entire movable fixed assets (excluding vehicles) of the company both present & future.</p> <p>Exclusive charges by way of EM over flat no.1102, 11th floor, B wing tiara apartment condominium, S. No. 13, Hissa No. 1/10, Ivory Estate, Near Green Park Hotel, Pune.</p> <p>Irrevocable & Unconditional Personal Guarantees of :- MR. Arun Chandrachud, Mrs. Somorito Bose, Mrs. Soniya Chandrachud Mr. Samarjit Bose</p> <p>Five UDC's mentioning "not exceeding Rs. 3 Crs" to be provided prior to disbursement.</p> <p>Fixed deposit of Rs. 5.50 Crores to be lien marked in favour of RBL.</p>	230000000	48.526908	N.A.	N.A.	0	0		
2	TRIFECTA VENTURE DEBT FUND -I	12/28/2020	163952707	163952707	Secured	60000000	Yes	<p>Security Primary: First hypothecation charge on entire current assets of the company (both present and future). Security Collateral:- • First Hypothecation Charge on Entire Movable Fixed Assets Of The Company (Both Present And Future And Excluding Vehicles). • EM Over Flat NO.L102. 11th floor. "B" Wing. Tiara Apartment Condomium. S.No.13, Hissa NO.1 /10.Ivory Estate. Near Green Park Hotel. Pune . Personal Guarantee:- • Mrs.Somonta Bose# • Mrs. Soniya Chandrachud • Mr.Arun Chandrachud • IP+CM coverage to be 75% of the exposure at all times and In case of shortfall either proportionate disbursement to be made or additional cash margin to be brought in</p>	60000000	35.040436	N.A.	N.A.	0	0		
	TOTAL		391008040.8	391008040.8		290000000			290000000	83.56734			0	0		